TANS Talk – External Users

January 14, 2025

Agenda

Open Data Portal – What's Available?	30 minutes
TANS Feedback Log	15 minutes
Open Q&A	15 minutes

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Open Data Portal
What's Available?

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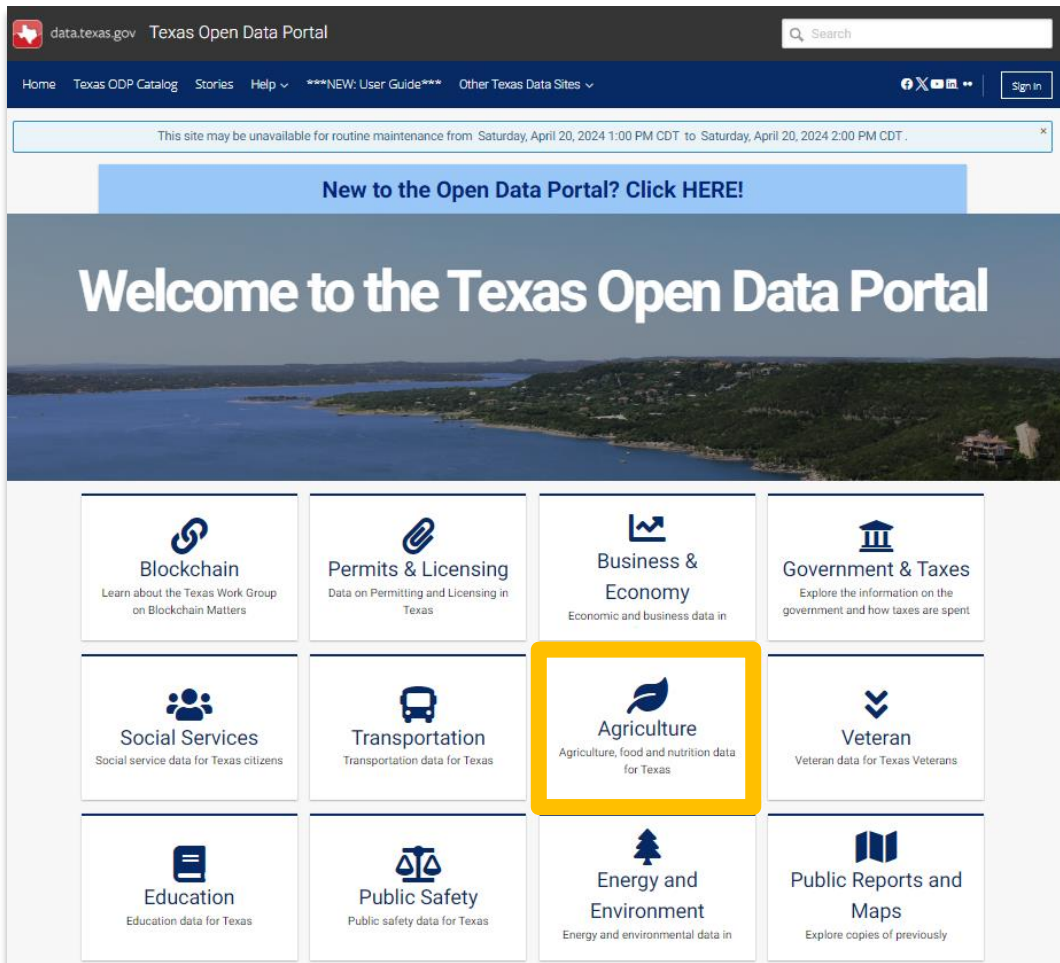This institution is an equal opportunity provider.

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Open Data Portal

F&N Data on the Open Data Portal

Free online access to F&N data 24/7
http://data.texas.gov/

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Open Data Portal

Food & Nutrition – Available Datasets

Available for: School Nutrition Programs (NSLP, SBP), Child and Adult Care Food Programs (Centers, Day Care Homes), and Summer Meal Programs (SFSP, SSO)

Contacts and Program Participation (applications data)
Sponsor and site contact and participation data from the most recently approved application; *available from PY16 to present*

Meals Served & Reimbursed (claims data)
Site monthly meal service data from the most recently approved claim for meal reimbursement; *available from PY16 to present*

Food & Nutrition – Available Datasets

Available for: *School Nutrition Programs (NSLP, SBP) ONLY*

FSMC Contracts

Contact information for SNP-participating organizations (CE) data and any associated Food Service Management Company (FSMC) contracts; *available from PY22 to present*

Administrative and Procurement Review Findings

Review summary and findings data for SNP-participating organizations with findings in the program year; *available from PY16 to present*

- **NSLP Administrative Review Summary:** review dates, presence of findings (yes/no), program participation
- **NSLP Administrative Review with Findings:** review dates, finding area and questions
- **Procurement Review** *(coming soon)*: review dates, finding area and questions

Open Data Portal
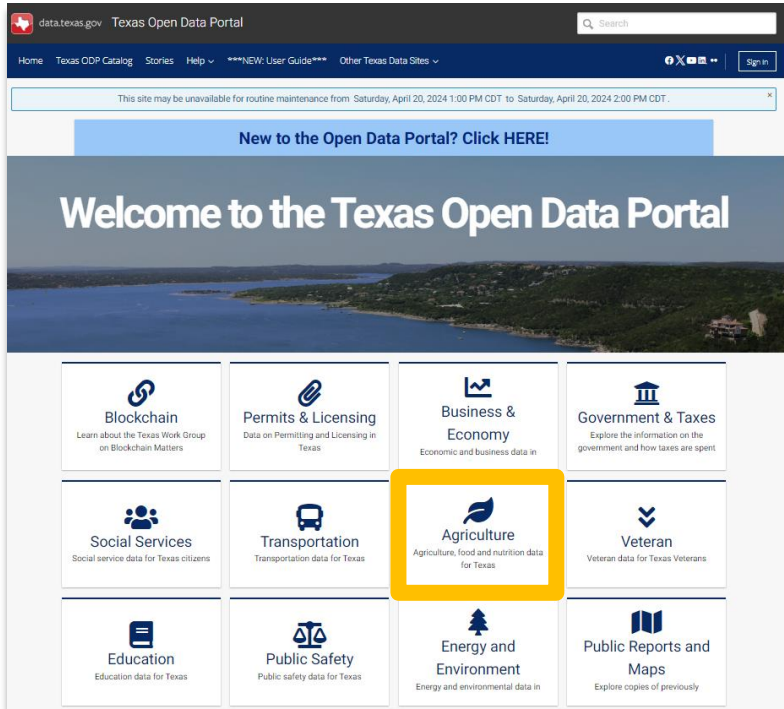
How to Find Us

➢ Go to **Data.Texas.Gov**

➢ Select the **Agriculture** tile.

➢ Under **Featured Content**, select a **TDA Data Overview** for any program

Open Data Portal

Data Overview Pages

Data Overview Pages serve as a data hub for each program with access to:

➢ **Raw Datasets**
- ➢ Application Data: Contacts and Program Participation
- ➢ Claims Data: Meals Served & Reimbursed
- ➢ Supplemental SNP datasets

➢ **Data Summaries**

Raw Datasets

- Raw Datasets are available for **program year 2015-2016 to present.**
- **Current program year data is updated daily.** Previous program year data is a static snapshot from approximately six months after the close of the program year.

Contacts and Program Participation (applications data)
- Organization and site contacts and addresses
- Approved program participation by site
- Populations and meal types served
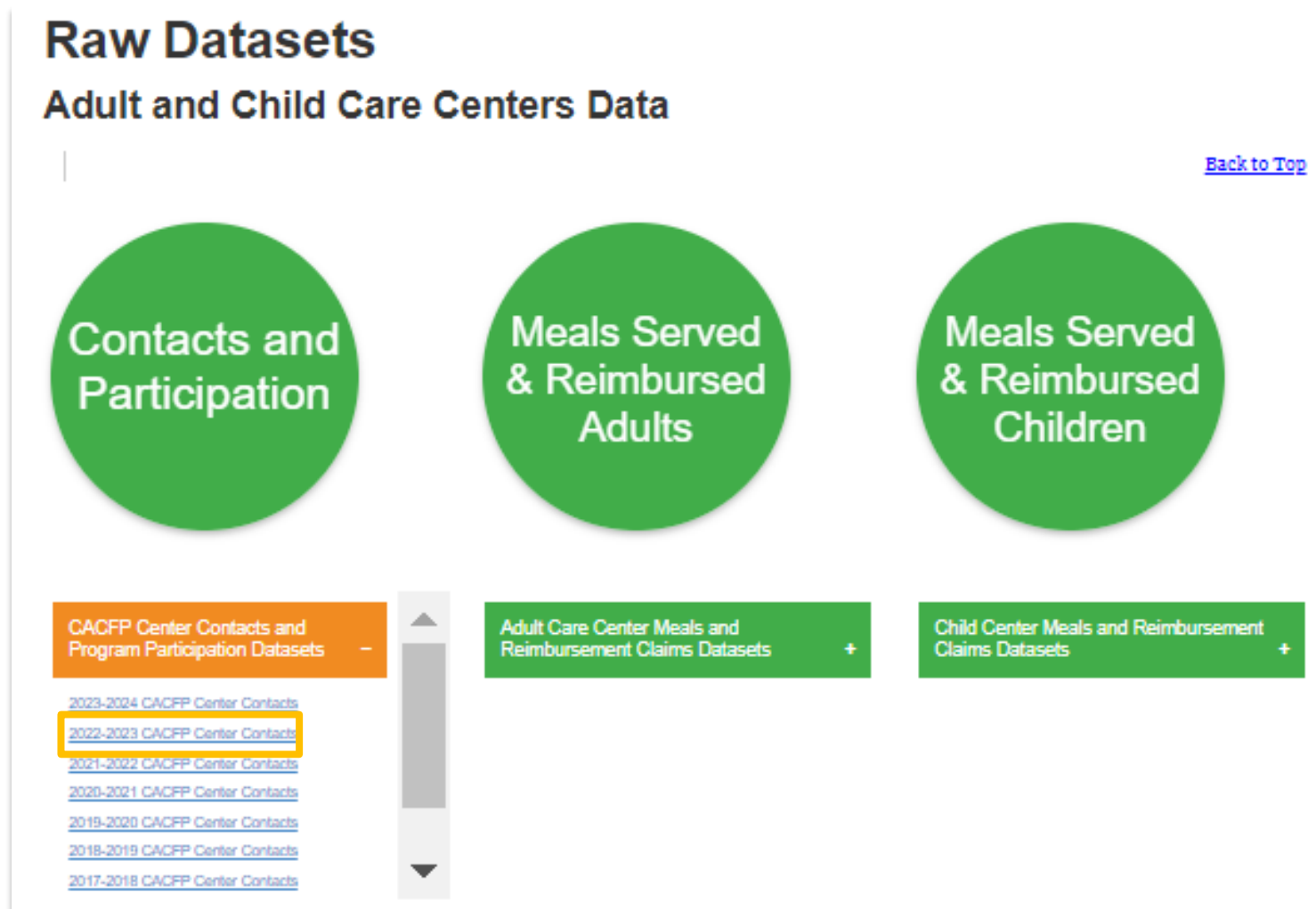
Meals Served & Reimbursed (claims data)
- Site-level claim data by month
- Meals served and reimbursed by meal type and reimbursement category
- Enrollments by reimbursement eligibility category

Data Overview Pages

![TANS - Texas Automated Nutrition System logo]

Raw Datasets

Click the dataset you need to access the Dataset Homepage and download the data.
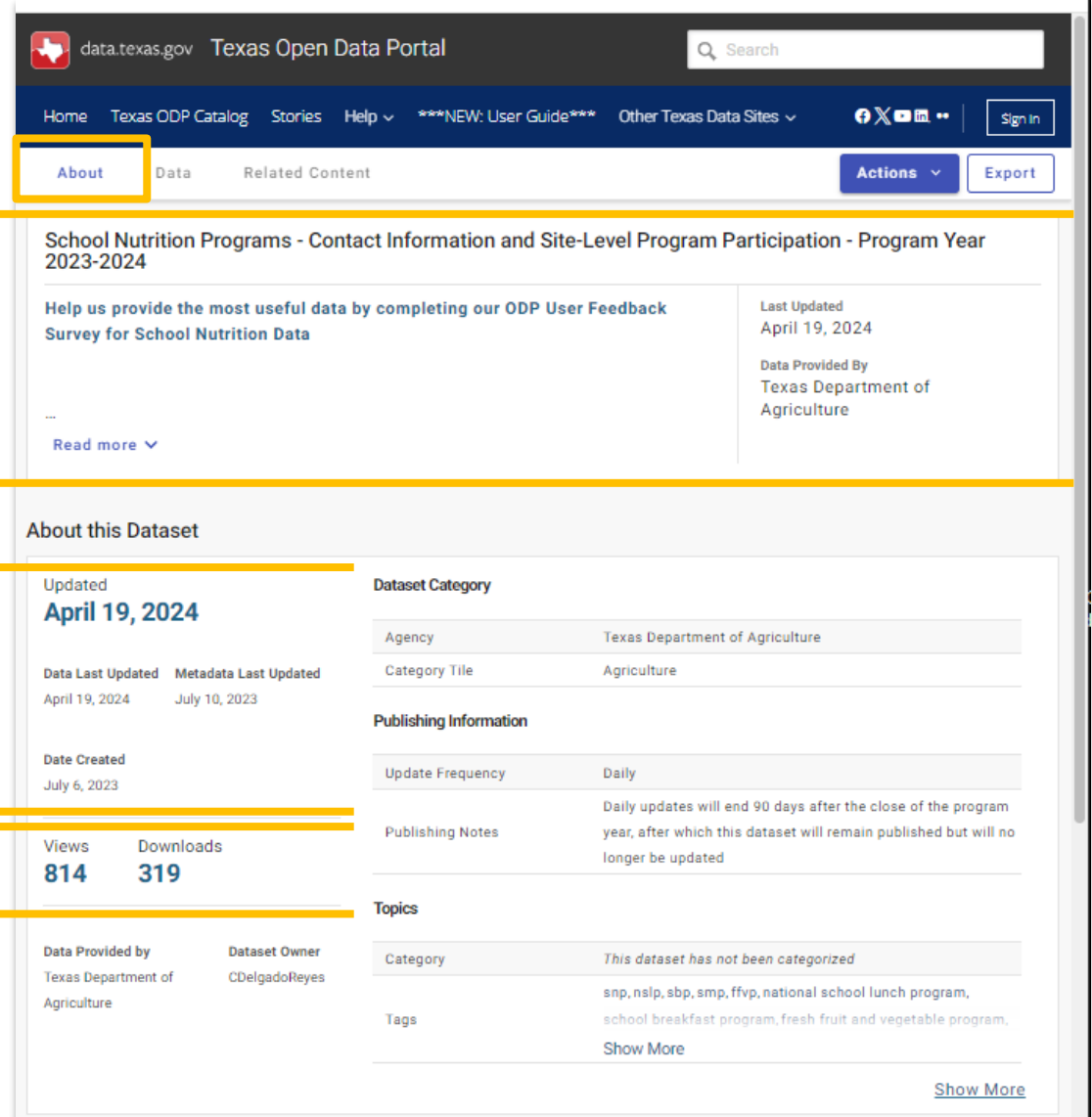
Dataset Homepage

The About tab

What's in the dataset?

How current is the information?

How many people have accessed the information?

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Dataset Homepage
The About tab

What's in this Dataset?

How big is the dataset?

Rows	Columns
8,698	85

What does each column mean?

Columns in this Dataset

Column Name	Description	Type
ProgramYear	A program year for School Nutrition Programs is define…	Plain Text
ReportType	Type of information being reported in the dataset	Plain Text
CEID	Unique number assigned by TDA to Contracting Entity (…	Plain Text
CEName	Contracting Entity (CE) name; sponsor or school distric…	Plain Text
TypeOfAgency	Type of agency the Contracting Entity (CE) operates as…	Plain Text
TypeOfOrg	Type of organization the Contracting Entity (CE) operat…	Plain Text
ESC	Educational Service Center (ESC) region	Plain Text

Show All (85)

Dataset Changelog

Raw Datasets
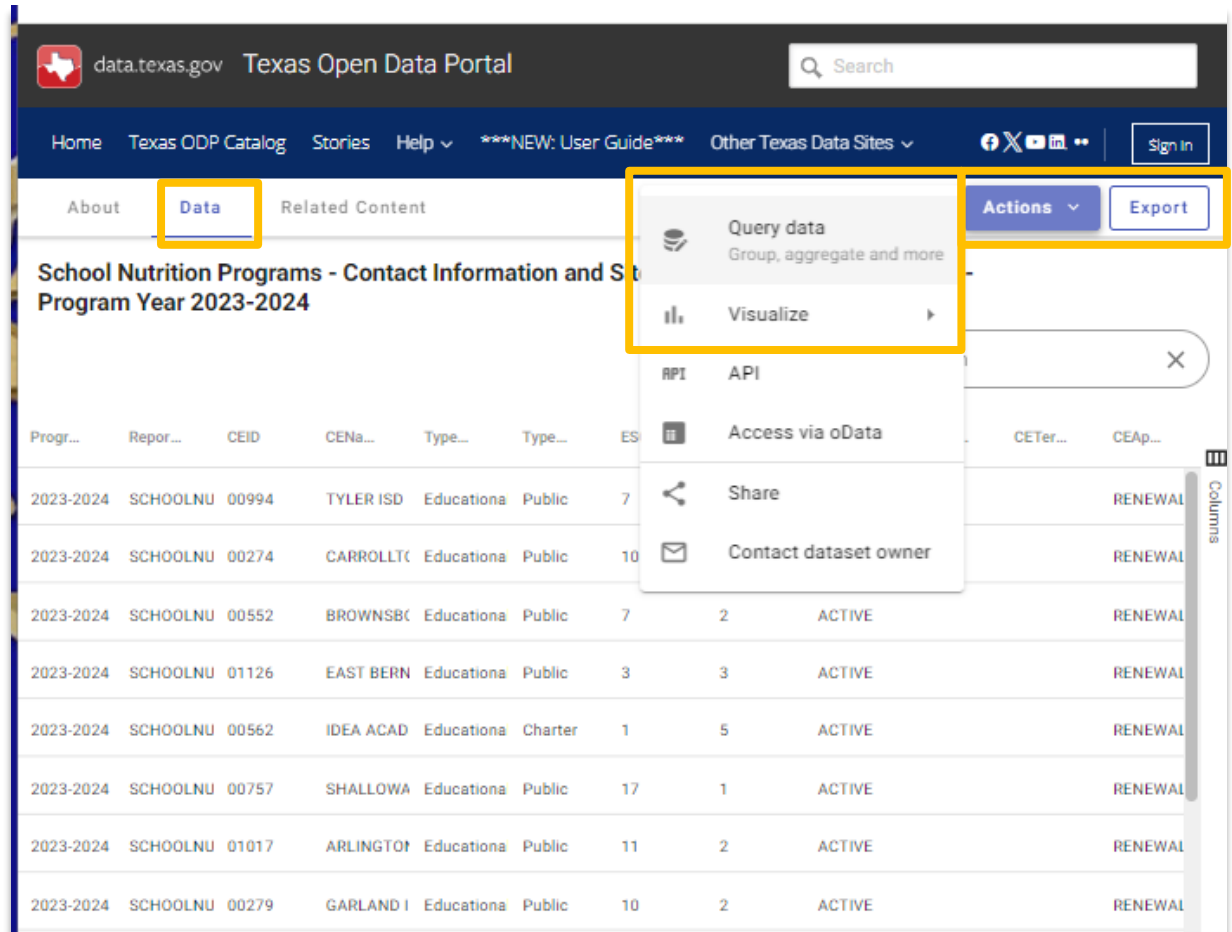
Dataset Homepage
The Data tab

Using the **Actions** button menu, you can:

- **QUERY the data**: filter, sort, summarize, etc.

- **VISUALIZE the data**: create maps and graphs

Using the **Export** button, you can download Excel-compatible files.

NOTE: *downloads will reflect any modifications made through the Query menu, including filtering and sorting.*

Open Data Portal

Data Overview Pages

Data Overview Pages serve as a data hub for each program with access to:

➢ **Raw site-level datasets**

➢ **Data Summaries**
  - ➢ Organization contacts for the current program year
  - ➢ Snapshot data of current program year participation
  - ➢ Program participation dashboards for PY16 to present

Data Overview Pages

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Data Summaries
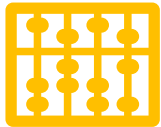
Program Metrics
Derived from raw Contacts and Meals datasets, program metrics provide a snapshot of the current program year's total approved organizations, approved sites, and meals served.

Sponsor Lists
Derived from raw Contacts datasets, the Sponsor List provides contact information for current program year's approved organizations.

State Meal Site Coverage
Derived from raw Contacts datasets, the site map provides a visualization of the current program year's mappable meal sites across the state.

Participation Dashboards
Derived from raw Contacts and Meals datasets, dashboards provide visual representations of program performance data. Meal data can be filtered and exported from dashboard visualizations

Data Overview Pages

Data Summaries

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Data Summaries

CACFP Center Data Summary

CEs have 60 days from the last meal service day to submit monthly claims for meal reimbursement. The CACFP program year begins October 1. Claims data for 2023-2024 will be posted once claims data becomes available.

2023-2024 CACFP Center CEs Approved	2023-2024 CACFP Center Sites Approved	2023-2024 CACFP Adult Care Meals and Snacks	2023-2024 CACFP Child Center Meals and Snacks
987	10.1K	7.54M	85.8M
CEs	Sites	Meals and Snacks	Meals and Snacks
10/1/23 to today	10/1/23 to today	10/1/23 to today	10/1/23 to today
View measure →	View measure →	View measure →	View measure →

CACFP Center meal sites can participate in more than one CACFP center sub-program. Claim data is reported by sub-program.

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2023-2024 CACFP Center Sponsor List

Use the table to the right to find current contact information for CEs approved to sponsor CACFP Centers. The list can be filtered and exported as an Excel-compatible file (csv).

This list pulls from the most recent **CACFP Center Contacts and Participation** dataset published on the Texas Open Data Portal.

CEs that have been approved to operate for the program year are displayed. **CEs that have cancelled or terminated participation after initial approval will be included.**

2023-2024 Approved CACFP Center Sponsors

Contracting Entities (CEs) approved to sponsor CACFP Center participants for Program Year 2023-2024. CACFP Centers include Adu...

Progra...	CEID	CEName	DBAName	TypeOfAgency	Ty...	ESC
2023-2024	00005	PALESTINE ISD		Educational Institution	Sponsor of	7
2023-2024	00015	CENTRAL ISD		Educational Institution	Sponsor of	7
2023-2024	00022	JOURDANTON ISD		Educational Institution	Sponsor of	20
2023-2024	00027	SEALY ISD		Educational Institution	Sponsor of	6
2023-2024	00031	BANDERA ISD		Educational Institution	Sponsor of	20
2023-2024	00032	BASTROP ISD		Educational Institution	Sponsor of	13

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Program Metrics
the current program year's total approved organizations, approved sites, and meals served

Sponsor Lists
contact information for current program year's approved organizations

Can be filtered and exported

Data Overview Pages

Data Summaries

CACFP Centers - Site Map - 2023-2024
Each point on the map represents a mappable site approved to participate as a CACFP Center ...
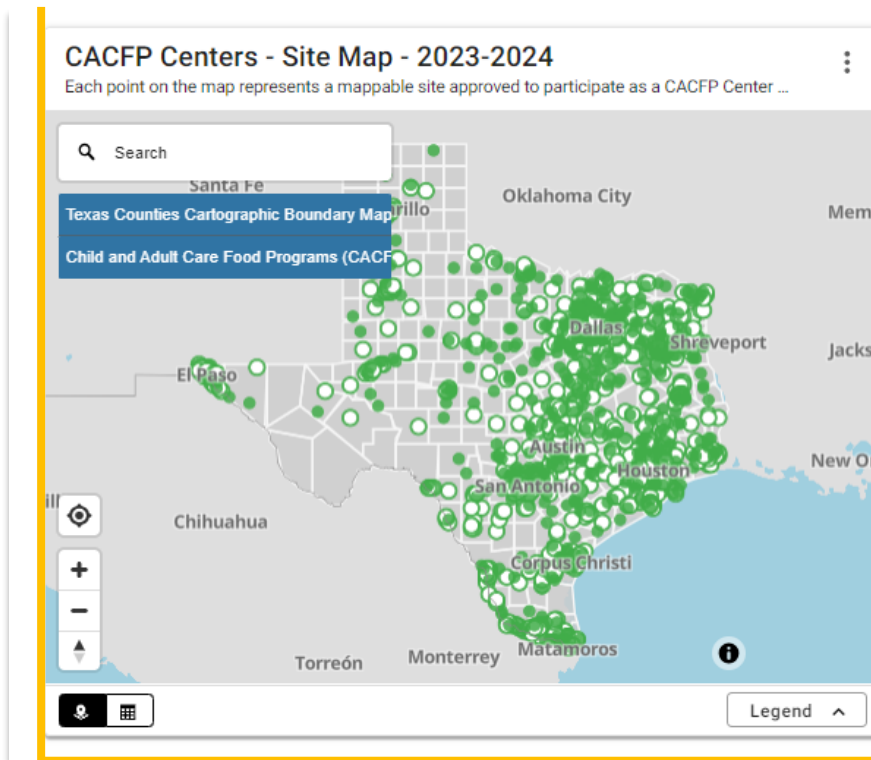
Program Participation Dashboards

2023-2024 F&N Program Participation Dashboard

2022-2023 F&N Program Participation Dashboard

2021-2022 F&N Program Participation Dashboard

2020-2021 F&N Program Participation Dashboard

2019-2020 F&N Program Participation Dashboard

2018-2019 F&N Program Participation Dashboard

2017-2018 F&N Program Participation Dashboard

2016-2017 F&N Program Participation Dashboard

2015-2016 F&N Program Participation Dashboard

State Meal Site Coverage
a visualization of the current program year's mappable meal sites across the state

Participation Dashboards
visual representations of program performance data

Meal data can be filtered and exported from dashboard visualizations

Program Participation Dashboards

Participation Dashboards serve as a high-level snapshot of participation across **all programs** for a **single program year**.

Each dashboard has:

- **Program metrics** for organizations, sites, and meals served

- **Visualizations** of meal data that can be filtered and exported

Open Data Portal
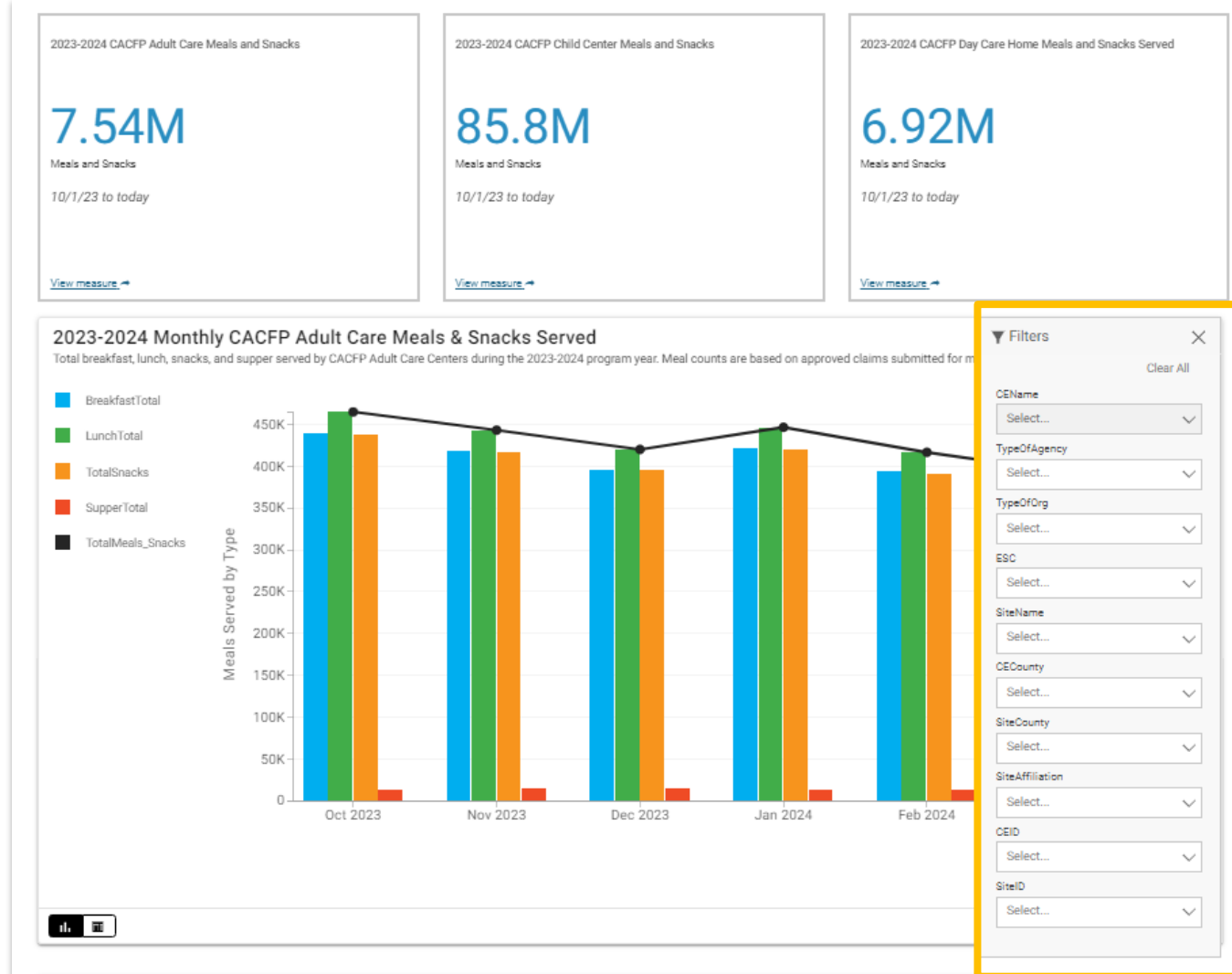
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✓ **Save** custom views of datasets to easily access again

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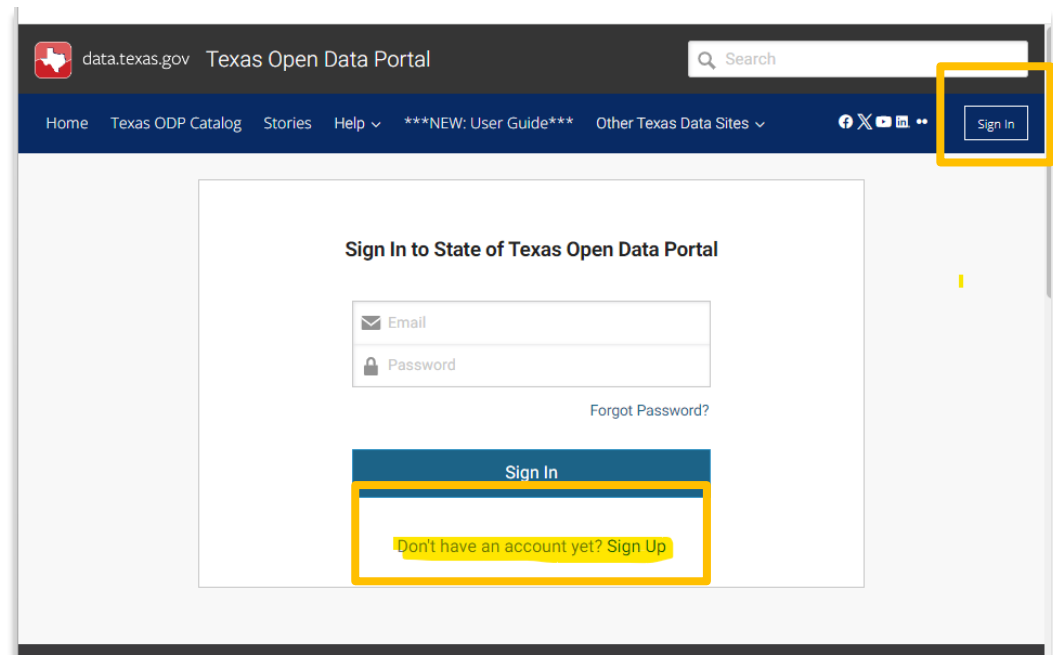
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http://data.texas.gov/

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TANS Feedback Log

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What is the timeframe for the transition?

- Each program will start its Program Year 2026 in TANS.
- Program Year 2025 will continue to the end in TX-UNPS.
- Organizations will retain access to TX-UNPS until 12/31/2025.

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General

What is the timeframe for the transition?

Year	Month	TX-UNPS	TANS
2024	DEC	SNP	
2025	JAN	PY25	
	FEB		
	MAR		
	APR		
	MAY		
	JUN		
	JUL		
	AUG		
	SEPT		
	OCT		
	NOV		SNP
	DEC		PY26
2026	JAN		
	FEB		
	MAR	TX-UNPS ACCESS ENDS 12/31/2025	
	APR		
	MAY		
	JUN		
	JUL		
	AUG		

Program Year

System Access

Applications
- All PY25 application activity should be done in TX-UNPS.
- PY26 applications will open in TANS in April.

Claims
- PY25 claims through June 2024 should be managed in TX-UNPS.
- PY26 claims beginning July 2024 will be managed in TANS.

Compliance
- PY25 compliance reviews and CADs will be completed in TX-UNPS.
- PY26 reviews and CADs will begin in TANS.

Reporting
- Any remaining PY25 reporting requirements will be in TX-UNPS*.
- PY26 reporting requirements will be completed in TANS*.

*or using existing external methods/forms

General

What is the timeframe for the transition?

Year	Month	TX-UNPS	TANS
2024	DEC		
2025	JAN		
	FEB		
	MAR	CACFP PY 25	
	APR		
	MAY		
	JUN		
	JUL		
	AUG		
	SEPT		
	OCT		
	NOV		
	DEC		
2026	JAN		CACFP PY26
	FEB		
	MAR	TX-UNPS ACCESS ENDS 12/31/2025	
	APR		
	MAY		
	JUN		
	JUL		
	AUG		

Legend:
- Program Year
- System Access

If we will be transitioning to TANS in Program Year 2026, that means CACFP October claims will be submitted in TANS.

But what about September claim adjustments or application amendments? Will those be submitted on TX-UNPS or TANS?

Applications
- All PY25 application activity should be completed in TX-UNPS. Any application amendments needed for PY25 operational changes should be completed in TX-UNPS even if those changes are being made after the close of the program year.
- All PY26 application activity should be completed in TANS.

Claims
- All PY25 claims and adjustments should be managed in TX-UNPS. If PY25 claim adjustments are needed after the program year ends, they should still be completed TX-UNPS since they are for PY25.
- All PY26 claims and adjustments will be managed in TANS.

I have noticed that reviewers keep changing. Will TANS use sub-contracting services for reviewers?

TANS is a web-based software application that will allow program sponsors and state users to operate and administer the federal nutrition programs. You can think of it as serving the same functional role as TX-UNPS but in a more modern, user-friendly way.

TDA's decision to use sub-contracting services for compliance reviews is a resource and staffing decision made independent of the system used to manage the nutrition programs offered.

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How much data from previous years will be migrated over?

TDA will migrate a very limited amount of data to support a clean transition and higher quality data in TANS.

TDA only plans to migrate key foundational data including:
- user login IDs & security roles
- organization name (formerly CE name)
- organization ID (formerly CE ID)
- site name(s)
- data needed to complete calculations in program year 2026 and beyond
  - *EX: # of lunches served two years prior used for Severe Need Breakfast rate determinations in current program year. Data used for calculations may not be visible to users.*

What won't be transferred?
- TDA does not plan to migrate any other applications, claims, compliance, and other data to TANS.
- Sponsors will need to populate data for program year 2026.
- Most data will rollover on future renewals.

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Will TDA be migrating all our site applications data? Or do we have to input that in the system?

TANS will be populated with organization name, organization id, site names, and site id, but the remaining application data will not be migrated from TX-UNPS to TANS.

TDA recognizes this is a heavy lift for some sponsors and is exploring options to provide support with this process. However, in the first year, organizations should be prepared to enter all application data.

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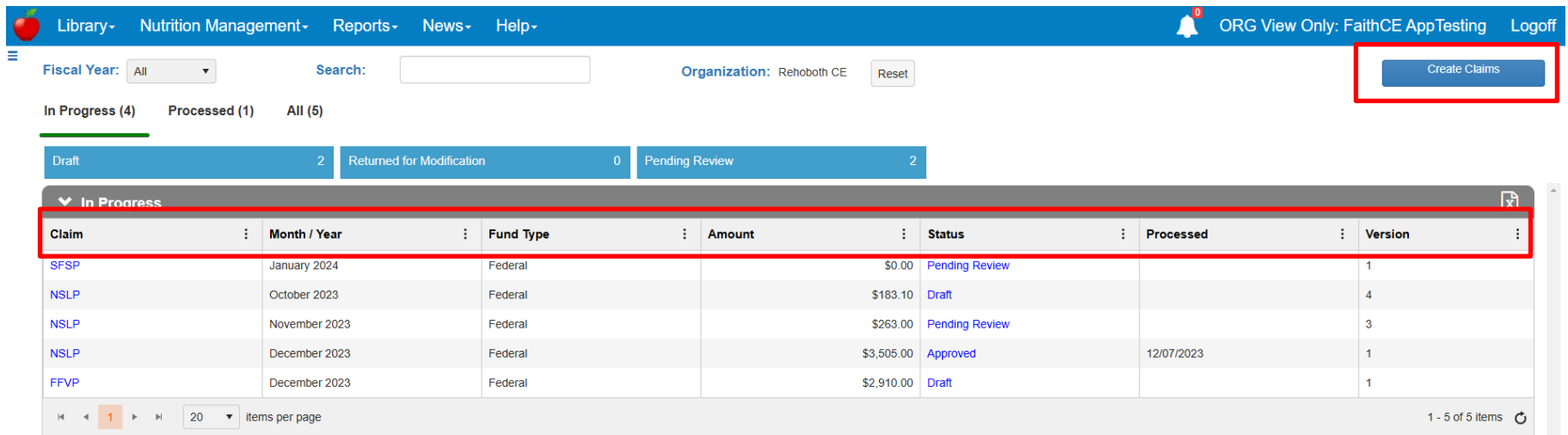This institution is an equal opportunity provider.

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Data Migration

Will user accounts and security permissions, including User Access Manager rights, be migrated to TANS?

Yes, TDA plans to migrate all active user accounts to TANS. Passwords will not be migrated.

Accounts will be established in TANS with security roles equivalent to the user's TX-UNPS security roles, including UAM rights. UAMs will be limited to two per organization, which is consistent with current security access limits in TX-UNPS.

Organization Security Roles in TANS

View Only	Application	Claims	Compliance	ELMS	User Access Manager

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Using TANS

Will TANS operate the same as TX-UNPS?
How will claims be processed?

While TANS will serve the same basic program administration functions as TX-UNPS, TANS will not operate the same way as TX-UNPS. We consider TANS navigation an improvement!

Organizations will first see a Claims dashboard, which will display claims across all programs they operate. The dashboard allows users to filter, sort, and customize displayed columns to get to what they need faster.

Claims Dashboard

*System screenshots shown as example only. Final state may differ.

Using TANS

Will TANS operate the same as TX-UNPS?
How will claims be processed?

Organizations will continue to have the option to manually enter or upload claims data in TANS. Claims uploads will keep the same POS export format as they do today.

Claims Detail

*System screenshots shown as example only. Final state may differ.

Open Q&A

Resources

Open Data Portal

Free online access to F&N data 24/7

http://data.texas.gov/

TANS on SquareMeals

Timelines, updates, and more
Training resources will be housed here as they become available.

Get Started

Previous Presentations

Feedback Form
Accessible under "Contact Us"

Submit your questions, concerns, and other feedback to help us improve our communication and resources supporting the TANS transition

Resources & Training

Timelines

Frequently Asked Questions
Covers questions on the timeline, training, data and reporting, and more.

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1400 Independence Avenue, SW
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2. fax:
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Thank you!

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